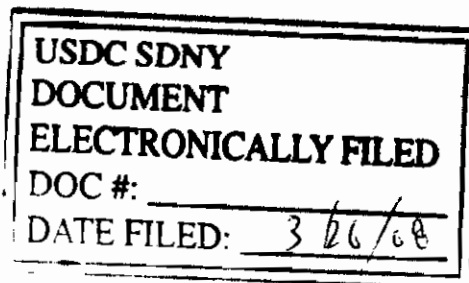


S/...

30-08/MEU/SL

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 Attorneys for Plaintiff
 FALCON RESOURCES (SHANGHAI) LTD
 80 Pine Street
 New York, NY 10005
 (212) 425-1900
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Michael E. Unger (MU 0045)

UNITED STATES DISTRICT COURT
 SOUTHERN DISTRICT OF NEW YORK

-----X
 FALCON RESOURCES (SHANGHAI) LTD,

Plaintiff,

-against-

HK HUAJIN SHIPPING CO., LIMITED a/k/a HONG KONG
 YONG JEI INTERNATIONAL SHIPPING CO., LTD. a/k/a
 HONG KONG YONG JEI INTERNATIONAL
 TRADING CO., LTD.,

Defendant.
 -----X

08 CIV 395 (SHS)

**ORDER
 DIRECTING CLERK TO
 ISSUE AMENDED PROCESS
 OF MARITIME
 ATTACHMENT AND
 GARNISHMENT;
 APPOINTING PERSON(S) TO
 SERVE PROCESS
 PURSUANT TO RULE 4(c);
 AND DEFINING SCOPE OF
 SERVICE**

Upon reading and filing the Amended Verified Complaint of the Plaintiff herein, verified on the 25th day of March, 2008, and the Affidavit of Susan Lee, sworn to on the same day, that to the best of her information and belief, the Defendant HK HUAJIN SHIPPING CO., LIMITED a/k/a HONG KONG YONG JEI INTERNATIONAL SHIPPING CO., LTD. a/k/a HONG KONG YONG JEI INTERNATIONAL TRADING CO., LTD. cannot be found within this District for the purpose of an attachment under Supplemental Rule B(1), and in support of an order appointing a special process server pursuant to Rule 4(c), and the Court having found that the conditions required by Rule B(1) of the Supplemental Rules for Certain Admiralty and

Maritime Claims of the Federal Rules of Civil Procedure exist, and good cause having been shown; and

NOW, upon motion of Freehill Hogan & Mahar, LLP, attorneys for the Plaintiff, it is hereby

O R D E R E D that the Clerk of this Court is directed forthwith to issue the Amended Process of Maritime Attachment and Garnishment for seizure of all tangible and intangible property of the Defendant, as described therein, including but not limited to any property in which the Defendant has an interest, including but not limited to any cash, funds, escrow funds, debts, credits, wire transfers, electronic funds transfers, accounts, letters of credit, freights, sub-freights, charter hire, sub-charter hire, and/or any other assets of, belonging to, due or being transferred to, from, or for the benefit of the Defendant IIK HUAJIN SHIPPING CO., LIMITED a/k/a HONG KONG YONG JEI INTERNATIONAL SHIPPING CO., LTD. a/k/a HONG KONG YONG JEI INTERNATIONAL TRADING CO., LTD., (hereinafter "ASSETS"), including but not limited to payments made by Jiangsu Huahai Shipping Co Ltd. in connection with the M/V HUA JIN WO or the M/V BEI JI STAR, including but not limited to ASSETS being transferred for its benefit in the name of its paying agent Hong Da International Shipping Co Ltd and in connection with the M/V HUA JIN WO or the M/V BEI JI STAR, including but not limited to ASSETS in its name and/or being transferred for its benefit, at, moving through, or being transferred and/or wired to or from banking institutions and/or other institutions and/or such other garnishee(s) on whom a copy of the Amended Process of Maritime Attachment and Garnishment may be served, in the amount of **\$874,147.00** pursuant to Rule B of the Supplemental Rules for Certain Admiralty and Maritime Claims of the Federal Rules of Civil

Procedure in respect to the claim against the Defendant, as identified in the Amended Verified Complaint and as specified in the Amended Process; and it is further

ORDERED that supplemental amended process enforcing the Court's Order may be issued and served without further Order of the Court; and it is further

ORDERED that Lawrence Kahn, Barbara Carnevale, Pamela Shultz, Justin Nastro, Daniel Fitzgerald, Michael Elliot, Jan Gisholt, Susan Lec, Robert Ridenour, Joan Sorrentino, Christina Gargano, or any other partner, associate, paralegal or other agent of Freehill Hogan & Mahar LLP be and is hereby appointed, in addition to the United States Marshal, to serve the Amended Process of Attachment and Garnishment and the Amended Verified Complaint, together with a copy of this Order and any Interrogatories, upon any garnishee(s) named in the Amended Process, together with any other garnishee(s) who (based upon information developed subsequent hereto by the Plaintiff) may hold assets of, for, or on behalf of the Defendant; and it is further

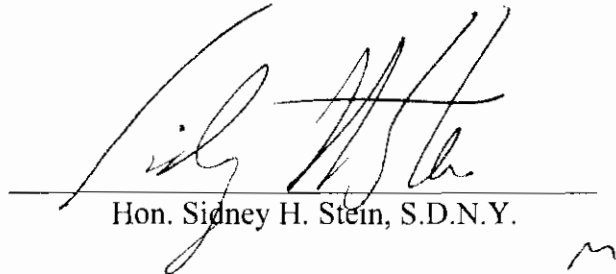
ORDERED that following initial service upon any garnishee by the United States Marshal or any other person designated by Order to make service in this action, supplemental service of the Amended Process of Maritime Attachment and Garnishment may thereafter be made by way of facsimile transmission or other verifiable electronic means, including e-mail, to each garnishee so personally served, such service to be in accordance with each garnishee's preference or policy, and such facsimile or other electronic transmission shall be deemed to be made within the district if it has been sent from within the district; and it is further

ORDERED that service on any garnishee herein is deemed to be effective and continuous service throughout the remainder of the day upon which such service is made commencing from the time of such service, and that same service is further deemed to be

effective through the end of the next business day provided another service is made during the next business day; and it is further

ORDERED that pursuant to Federal Rule of Civil Procedure 5(b)(2)(D), each garnishee may consent, in writing, to accept service by any other means.

Dated: New York, New York
March 26, 2008



Hon. Sidney H. Stein, S.D.N.Y.